

PhiTrust

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PhiTrust Active Investors

Year founded	2004
Sector interests	Job retraining, fair trade, new technologies, access to clean water, job support for disabled persons and microfinance
Geographic focus	Worldwide
Size of fund	Not disclosed
Investment support	Equity/debt, grants, capacity-building, management support
Investment size	€100,000 to €500,000

PhiTrust specialises in shareholder engagement, and social investment:

- The PhiTrust Foundation, created in 2004, supports not-for-profit projects.
- PhiTrust Partenaires, a French social investment company created in 2005, supports and finances small social businesses.

PhiTrust's consulting services include:

- Mission-related investing to advise private and institutional investors, foundations and NGOs on aligning asset investments with their mission while generating the same financial performance they would expect through a mainstream investment strategy.
- The PhiTrust Screening Platform to identify, select and accompany high-impact projects for third party donors/investors in:
 - social entrepreneurship;
 - social development: subsidised housing, employment, healthcare;
 - culture and education: training programmes in science, medical research;
 - environment: alternative energies;
 - microfinance