

## OFI Private Equity Capital

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OFI Private Equity is an asset management company, authorised by the French Financial Markets Authority to manage a listed private equity fund (OFI Private Equity Capital), FCPRs (French private equity funds) and private equity portfolios. Its investment strategy focuses on investing in equity and mezzanine in secondary buy-out transactions of small-capital French companies valued between €15 million and €75 million.

The selected companies are mostly unlisted and have already been acquired using an LBO. Given these companies' past successful development under previous financial investor ownership, OFI Private Equity gains an objective view of their positions in their particular markets as well as their growth prospects. OFI Private Equity has a policy of long-term association with the management of the companies, who are also investing in their companies for the medium and long term.

Furthermore, OFI Private Equity is the first private equity firm to embrace ESG (Environment, Social and Governance) issues surrounding sustainable development in its investment strategy, to appoint a Director of sustainable development and to adopt the PRI (Principles for Responsible Investment) in 2008.