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HALDER
MANAGEMENT BUY-OUTS FOR MID-CAPS

Halder provides medium-sized businesses with equity capital. Its focus is on firms with positive earnings and sales of up to € 400 million, which are run independently by a professional management team. Management always holds a stake in the company.

Investments are geared towards ownership succession, the spin-off of business divisions from large companies, changes in the shareholder structure and expansion financing.

Many investments take the form of a management buy-out. The total volume of such transactions may reach € 300 million.

The investment objective is to increase the portfolio company's value over the long term.