

## Formuesforvaltning AS

Henrik Ibsensgate 53  
0181 Oslo  
Norway

Tel +47 24 12 44 00  
Email [ingrid.stange@formue.no](mailto:ingrid.stange@formue.no)  
Web [www.formue.no](http://www.formue.no)



Formuesforvaltning AS is the largest privately-owned, independent wealth management firm in Norway. Through long-term personal relationships, cutting-edge investment solutions and comprehensive portfolio reporting, it is fully equipped to manage all functions related to the management of financial portfolios, including tax planning and management, and corporate servicing tailored to the individual client's specific needs. Clients include private individuals, organisations and foundations.

Formuesforvaltning AS is the first wealth management firm in Norway to offer investment opportunities in philanthropy. Through its Philanthropic Services, it helps to define strategy and goals for donations, and to set up means to reach the goals. Its clients include private individuals and major foundations. The level of engagement varies from total management of foundations to advice on measurement of efficiency. Formuesforvaltning AS also establishes philanthropic funds where its clients are invited to co-invest with the company.

Through its Philanthropic Forum, Formuesforvaltning AS aims at informing and inspiring foundations and wealthy individuals to participate in engaged philanthropic activities.